

SYNOPSIS ON THE TOPIC  
**Oil and Gas**



Policies, practices, human capital, technologies and strategies that are reshaping the sector and its general impact on economic competitiveness and related environmental concerns. Also exploration of the geo-economic and global market impact on the sector.

On the Roscongress Information and Analytical System on the chosen topic you will find:

<p>Analytics</p> <p><u>20 analytical materials</u></p>	<p>Events</p> <p><u>66 sessions</u></p>	<p>Speakers and experts</p> <p><u>373 speakers</u></p>	<p>Related topics</p> <p><u>54 topics</u></p>
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**Latest publications in block «Analytics»**



EXPERT OPINION

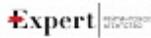
09.04.2019

- The Arctic
- Localization of production
- Oil and Gas
- Exploration and mining

**Production and Use of LNG in the Arctic. Key Quotes**

Dmitry Kobylkin, Alexander Novak, Dmitry Artukhov, Kirill Dmitriev, Arnaud Le Foll

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Expert

ОБЗОР НЕФТЯНОЙ ОТРАСЛИ В РФ  
в ожидании коррекции  
после рекордов 2018 года



RESEARCH

14.03.2019

## **Russian Oil Sector Overview: Waiting for a Correction after the Record Highs of 2018**

In this publication, the Expert RA rating agency gives a forecast for the development of the Russian oil market and assesses the potential financial situation of oil producing companies and refineries in 2019 and 2020.

Oil and Gas

Exploration and mining

[Read more](#) →АКРА

АНАЛИТИЧЕСКОЕ КРЕДИТНОЕ  
РЕЙТИНГОВОЕ АГЕНТСТВО

СОГЛАШЕНИЕ ОПЕК+ СТАЛО  
ПРИЧИНОЙ ЗАМЕДЛЕНИЯ ТЕМПОВ  
ВВОДА НОВЫХ МЕСТОРОЖДЕНИЙ В  
РОССИИ



RESEARCH

15.01.2019

## **OPEC-led supply pact slows down launch of new oilfields in Russia**

The Analytical Credit Rating Agency (ACRA) has published its Russian oil sector 2023 outlook.

Oil and Gas

Exploration and mining

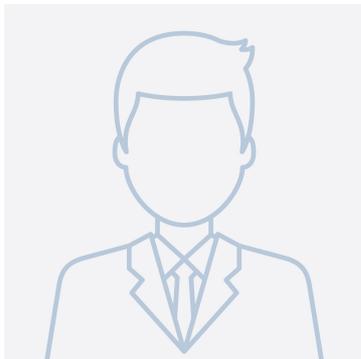
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## Latest publications in block «Events»

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

### **Oil and Gas Industry. New Opportunities in Upstream, Midstream and Downstream**

📅 6 June 2019 ⌚ 17:00–19:00



#### **Moderator**

##### **Rair Simonyan**

Advisor to the Chairman of the Management Board, Inter RAO

#### **KEY CONCLUSIONS**

**The energy sector is a mutually beneficial and promising area of cooperation for Russia and China**

Russian-Chinese cooperation in the energy sector is of strategic interest to both parties. This cooperation is very promising – Rair Simonyan, Advisor to the Chairman of the Management Board, Inter RAO.

We have achieved good results when cooperating with Russia. In 2018, the volume of our investment in Russia reached USD 5 billion, – Yang Huaiyi, General Representative of Sinopec Group in Russia.

**The key to effective cooperation is close relations between the leaders of both countries**

Russia and China's cooperation in the oil and gas sector is led by the heads of our two countries. Our government bodies and agencies meet frequently, and work together on solving difficulties and problems – Hou Qijun, Deputy General Manager, CNPC.

Our leaders Xi Jinping and Vladimir Putin decided together that we must continue to improve cooperation between our countries and achieve new levels of political partnership, so we also hope to strengthen our traditional friendship – Sun Dalu, Assistant President, CNOOC.

**A large number of major joint projects have been launched in the oil and gas sector**

Yamal LNG is a very successful project, starting from production, logistics, all the way to future prospects – Hou Qijun, Deputy General Manager, CNPC.

On 1 December 2019, China will start receiving its first gas deliveries via the Power of Siberia gas pipeline. It will be a

historic occasion – Dmitry Khandoga, Deputy Head of External Economic Affairs Department, Gazprom.

This year, our goal with our Chinese partners was to finalize all necessary agreements regarding product sales and the construction of a [gas chemical, – Ed.] factory – Vadim Medvedev, Director of the Department of Innovation and Promising Research, Ministry of Science and Higher Education of the Russian Federation.

We plan to grow our cooperation with Russia to participate in more LNG projects. We also hope to cooperate with regards to oil and gas, coal, etc. – Zhang Kaiyong, General Director, Shaanxi Yanchang Petroleum Group.

**Active sector cooperation is strengthened by the One Belt, One Road initiative**

As new trends and changes develop in the global energy sector and international aviation industry, CNAF continues to develop, accelerating the integration of the One Belt, One Road initiative and developing broad international cooperation – Xi Zhengping, Director and General Manager, CNAF.

We actively participate in the One Belt, One Route initiative investment programme and hope to see productive future cooperation – Huang Xudong, Vice General Manager, Hengli.

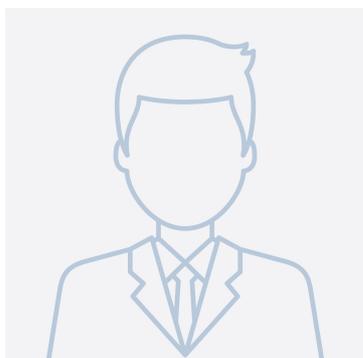
Our joint project [a large LNG terminal, – Ed.] is in complete agreement with the One Belt, One Route initiative and the development of the Eurasian Economic Union. The shipments will help reduce the deficit of resources in China – Igor Berezin, General Director, Avestra Group.

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ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

**Oil and Gas Industry. Regulatory Activity and Prospects for Development of Oil and Gas Industry in Russia and China**

📅 6 June 2019 ⌚ 15:50–16:40



**Moderator**

**Wang Nengquan**

Principal Researcher, Sinochem's Economics and Technology Research Center

**KEY CONCLUSIONS**

**Oil and gas industry plays a**

Russia is one of China's key trade partners. Last year, we

## major role in bilateral cooperation

reached a notable progress in construction of oil and gas pipelines from Russia to China. That is why we keep track of regulatory policy in the Russian Federation – [Wang Nengquan](#), Principal Researcher, Sinochem's Economics and Technology Research Center.

Investment in Russia is a large share of our total investment. Everybody knows that the LNG project in Yamal has attracted investment from China. Yet again, it proves our expectations are justified – [Xu Jianshan](#), Director, CNPC Economics and Technology Institute.

## Cooperation in oil and gas industry has a great potential for development

Russia is open for partnership and developing potential for Russia-China cooperation to the full is truly important for us. This ranks among the highest potentials for mutual investment and interest in the world – [Pavel Sorokin](#), Deputy Minister of Energy of the Russian Federation.

The total financing required for complex plan measures [for the development of the Arctic, – Ed.] is expected to be about 10.5 trillion roubles. This is mostly non-budget investment. No doubt, these projects can be interesting for Chinese investors – [Denis Khramov](#), First Deputy Minister of Natural Resources and Environment of the Russian Federation.

In 2018, China's need for Russian gas significantly grew. Russia's capabilities for gas extraction and export allow to ramp up cooperation. In future, China will see an increment of gas consumption, which offers an incredible market outlook for our countries – [Wang Nengquan](#), Principal Researcher, Sinochem's Economics and Technology Research Center.

We know that Russian operations constantly develop infrastructure and opportunities to distribute gas in Russia. We invite our Russian colleagues to participate in improving China's gas distribution system – [Li Yinghua](#), Deputy Director, Department of Oil and Gas, National Energy Administration.

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ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

## A Strategic Pathway for Energy Companies in the Platform Economy

📅 7 June 2019

🕒 12:00–13:15



### Moderator

#### Christoph Frei

Secretary General, Chief Executive Officer, World Energy Council

## KEY CONCLUSIONS

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### **Energy producers and consumers benefit from digitalization**

Building a digital energy platform with the active use of digital infrastructure will allow to reduce transaction costs, expand the list of services and increase efficacy – Yuriy Manevich, Deputy Minister of Energy of the Russian Federation.

This [digitalization, – Ed.] will help reduce losses and increase reliability <...> These are reductions in corporate expenditure, preventive renewals, increased data accuracy and availability. <...> This is the analysis of capacities, asset performance, possibility to produce personalized offers for a specific customer – Aleksey Sokolov, Deputy Minister of Telecom and Mass Communications of the Russian Federation.

Our strategy is to reach the end consumer. And the first crucial task is to establish connection with them – Pavel Livinsky, Chairman of the Management Board, PAO Rosseti.

We have surveyed oil and gas companies, and we can see that the companies are experimenting, although these are just very early stages, with integration of digital capacities and artificial intelligence <...> Digitalization is a key factor for more efficient operations and reduced costs of hydrocarbon extraction – Daniel Yergin, Vice Chairman, IHS Markit.

In Russia, there are 140 million people, 50 million households that have refrigerators. <...> We can optimize the management of these capacities – Christoph Frei, Secretary General, Chief Executive Officer, World Energy Council .

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### **Russia is creating conditions for digitalization of the energy sector**

The roadmap <...> is designed for the development of Russian unified systems and services of smart energy and turning Russian companies into leaders on the new global high-tech energy markets – Yuriy Manevich, Deputy Minister of Energy of the Russian Federation.

We have chosen a number of priority projects: digital regional systems, reconfiguration of regional networks, wide-scale digitalization that allows to significantly decrease operational costs. <...> We have experimented with retail consumers as demand management aggregators. For this, a legal framework has been developed. I think we can go all the way from such experiments to comprehensive solutions – Alexander Povalko, Chairman of the Management Board of RVC.

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## Speakers and experts



### **Vladimir Putin**

President of the Russian Federation

17 quotes

15 events

1 analytical material



### **Peter Szijarto**

Minister of Foreign Affairs and Trade of Hungary

8 quotes

9 events



### **Mikhail Kuznetsov**

Chairman of the Board, General Director, Member of the Strategy Committee, "Siberian Generating Company"

4 events



### **Merrille Godfrey Abeywickrama Goonetilleke**

Additional Secretary, Ministry of Power and Renewable Energy of the Democratic Socialist Republic of Sri Lanka

5 quotes

2 events



### **Igor Afanasyev**

General Director, Gazprom pererabotka Blagoveshchensk

2 events



### **Maxim Protasov**

Head of the Russian Quality System (Roskaschestvo)

16 quotes

19 events



### **Robert Paltaller**

First Deputy Chairman of the Government of the Altai Republic

2 quotes

2 events

**Elena Telegina**

Dean, Faculty of International Energy Business, Gubkin Russian State University of Oil and Gas (National Research University); Corresponding Member, Russian Academy of Sciences

1 events

[Full list of speakers and experts](#) →

## The list of topics related to the selected topic

Topics	Analytics	Events	Speakers and experts
Power generation	<u>9</u>	<u>43</u>	<u>241</u>
Exploration and mining	<u>8</u>	<u>22</u>	<u>175</u>
Trade policy	<u>3</u>	<u>8</u>	<u>51</u>
Export Promotion	<u>2</u>	<u>7</u>	<u>40</u>
Digitalization	<u>1</u>	<u>7</u>	<u>65</u>
Chemical industry	<u>2</u>	<u>6</u>	<u>39</u>
Renewable Energy sources		<u>7</u>	<u>29</u>
Investment Climate	<u>1</u>	<u>4</u>	<u>35</u>
The Arctic	<u>2</u>	<u>3</u>	<u>29</u>
Economic Integration	<u>2</u>	<u>3</u>	<u>11</u>
"Green" technologies		<u>4</u>	<u>36</u>
Sustainable Development		<u>4</u>	<u>31</u>
Consumer Sentiment		<u>4</u>	<u>30</u>
Environment	<u>1</u>	<u>3</u>	<u>27</u>
Asia-Pacific region		<u>4</u>	<u>27</u>

[Full list of the related topics](#) →