SYNOPSIS ON THE TOPIC

Banking

Policies and practices relating to banking institutions as well as exploration of factors - such as technology, market volatility, regulatory changes, non-banking financial competition, etc. - which impact the operations of banking institutions.

On the Roscongress Information and Analytical System on the chosen topic you will find:

- Analytics
  - 15 analytical materials

- Events
  - 60 sessions

- Speakers and experts
  - 319 speakers

- Related topics
  - 50 topics

Latest publications in block «Analytics»

RESEARCH 27.03.2020

Problems and risks of loan financing for housing construction

The Bank of Russia has published an analytical note about the risks posed by a massive increase in housing construction and an accelerated transition to loan financing in the construction sector. The publication looks at potential problems from the viewpoint of construction companies, banks, and customers.

Banking The National Project "Housing and Urban Environment"
Building and construction

Read more
Outcomes of the XXVIII International Financial Congress

The Roscongress Foundation has published a summary of the outcomes of the XXVIII International Financial Congress. The descriptions of the sessions were prepared by finance specialists of the St. Petersburg State University of Economics who provided expert and analytical support for the Congress. The publication contains detailed descriptions of key discussions.

BCG Review, November 2019

The November issue of BCG Review, a Russian-language publication of Boston Consulting Group Moscow, is focused on the formation of digital economy.
Latest publications in block «Events»

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

Banking Sphere. New Opportunities for Interaction in Industrial and Financial Spheres in the Context of the Russian-Chinese Integrated Energy Cooperation

6 June 2019  14:00–15:30

Moderator

Wang Yanzhi
General Director, Silk Road Fund

KEY CONCLUSIONS

Russia has adopted a number of measures aimed at supporting energy projects

In recent years, the state has done a lot to create a whole set of tools to support initiatives of this kind [in the oil and gas sector]. These tools are aimed both at reducing the cost of funding and at reducing the risks inherent to these projects. First of all, attention should be given to the possibility of financing priority projects at the expense of the National Wealth Fund. Finance for priority projects is provided by the Fund at a pretty favourable rate (inflation + 1). The opportunities provided by the Russian Agency for Export Credit and Investment Insurance should be mentioned. Special investment contracts are also an important element of state support — Alexey Grenkov, Sberbank of Russia Vice President.

Energy is an important component of Russian-Chinese cooperation

A change is taking place not only in the whole of the Russian economy in the East, but first and foremost in our energy complex. We expect that oil exports to China will increase from approximately 20% to a third by 2025, and gas will increase from 6% to 18%, especially with the launch of the Power of Siberia pipeline. Coal exports are also being redirected to China in a significant way — Andrei Klepach, Deputy Chairman (Chief Economist), Member of the Board, State Development Corporation VEB.RF.

China is a major consumer of energy resources, and Russia is their important global producer and exporter. Last year, Chinese and Russian trade exceeded USD 100 billion and was growing rapidly. Energy trade has made a great contribution. Energy cooperation has made a great contribution to
stimulating the socio-economic development of both countries — Wang Yanzhi, General Director, Silk Road Fund.

Energy cooperation is an important part of a comprehensive strategic partnership and interaction between China and Russia. It is in the common interest of our two countries to further expand energy cooperation. Energy cooperation continues to develop successfully in various fields, including coal, oil, and gas. It plays an important role in improving the welfare of the population and in socio-economic development — Zhao Huan, Chairman of the Board of Directors of the China Development Bank.

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

**Banking or Financial Ecosystem: Which Will Outlive the Other?**

**Moderator**

**Max Hauser**

Partner, Managing Director, The Boston Consulting Group

**KEY CONCLUSIONS**

**The outlook for further bank development depends largely on the bank’s ability to build its ecosystem**

Companies and banks can follow three possible development paths. The first is to do nothing, to wait and watch what is happening on the market and then try to use someone else’s idea or technology that is already there. The second is to create global systems, where banks are trying to offer services around services not directly related or not related in any way at all to banking products. The third strategy is to build niche ecosystems that focus on specific zones or a bank’s strengths — Ilya Polyakov, Chairman of the Management Board, ROSBANK.

**An ecosystem can significantly expand the range of services**

An ecosystem is a service or company that meets the financial and non-financial needs of customers and does it in partnership with other companies — Max Hauser, Partner, Managing Director, The Boston Consulting Group.

An ecosystem is technologies, a common brand, the use of data, rapid scaling, the lowering of the cost of attraction through the ecosystem effect and scale. It is a lot of services and not only in one area — Oliver Hughes, Chairman of the Management Board at Tinkoff Bank.
You need to invest in something related to a service or delivery of this service or product. And it does not have to be a bank; it can be a service that partners with a bank — Alexei Solonin, Chief Executive Officer, Qiwi.

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM 2019

How Can Financial Centres Survive in the Era of FinTech?

Moderator

Maxim Filimonov
Deputy Chief Executive Officer, Chief Editor, TASS Russia

KEY CONCLUSIONS

Financial segment is going through a significant change

Today, data is accumulated at such an unbelievable, such a high speed. Today, there is no limit to physical memory, to access speed to this data. And appearance of 5G technologies in the near future is a fundamental change — Anatoly Karachinsky, President, IBS Group.

We all understand the importance of technologies and we keep track of what the market offers. Any bank will change in order to survive — Dmitry Snesar, Senior Vice President, Head of Client Coverage, VTB.

Development of financial technologies is at the height of public interest. This Forum offers multiple sessions on all aspects of FinTech. It stirs interest of both those who generate and provide these services, and those who consume them — Maxim Filimonov, Deputy Chief Executive Officer, Chief Editor, TASS Russia.
## Speakers and experts

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Events</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Catherine Golub</strong></td>
<td>Project Coordinator, Forum Analytical Centre</td>
<td>2 events</td>
</tr>
<tr>
<td><strong>Chris Skinner</strong></td>
<td>Chairman, The Financial Services Club</td>
<td>4 events</td>
</tr>
<tr>
<td><strong>Dmitry Sivkov</strong></td>
<td>General Director, Baltmotors Group of Companies</td>
<td>1 event</td>
</tr>
<tr>
<td><strong>Michael Calvey</strong></td>
<td>Senior Partner of Baring Vostok Capital Partners</td>
<td>1 quote 2 events</td>
</tr>
<tr>
<td><strong>Elena Titova</strong></td>
<td>Independent Director, Otkritie FC Bank</td>
<td>1 event</td>
</tr>
<tr>
<td><strong>Anton Drozdov</strong></td>
<td>Deputy Minister of Finance of the Russian Federation</td>
<td>3 quotes 11 events</td>
</tr>
<tr>
<td><strong>Oleg Jelezko</strong></td>
<td>Managing Partner, Da Vinci Capital</td>
<td>2 events</td>
</tr>
<tr>
<td><strong>Elena Zhidkova</strong></td>
<td>Head, Central Healthcare Directorate, Russian Railways</td>
<td>3 quotes 12 events</td>
</tr>
</tbody>
</table>
Full list of speakers and experts ➔
The list of topics related to the selected topic

<table>
<thead>
<tr>
<th>Topics</th>
<th>Analytics</th>
<th>Events</th>
<th>Speakers and experts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial market</td>
<td>11</td>
<td>28</td>
<td>150</td>
</tr>
<tr>
<td>Digitalization</td>
<td>3</td>
<td>12</td>
<td>73</td>
</tr>
<tr>
<td>Monetary policy</td>
<td>3</td>
<td>7</td>
<td>42</td>
</tr>
<tr>
<td>Innovation infrastructure</td>
<td>8</td>
<td></td>
<td>47</td>
</tr>
<tr>
<td>Multilateral economic cooperation</td>
<td>7</td>
<td></td>
<td>47</td>
</tr>
<tr>
<td>Entrepreneurship</td>
<td>2</td>
<td>5</td>
<td>27</td>
</tr>
<tr>
<td>IT industry</td>
<td>5</td>
<td></td>
<td>44</td>
</tr>
<tr>
<td>Legal regulation</td>
<td>5</td>
<td></td>
<td>24</td>
</tr>
<tr>
<td>Development Institutions and support mechanisms</td>
<td>2</td>
<td>3</td>
<td>21</td>
</tr>
<tr>
<td>Sustainable Development</td>
<td>5</td>
<td></td>
<td>19</td>
</tr>
<tr>
<td>Investment Climate</td>
<td>1</td>
<td>3</td>
<td>25</td>
</tr>
<tr>
<td>Globalization/regionalization</td>
<td>3</td>
<td></td>
<td>22</td>
</tr>
<tr>
<td>Investment Management</td>
<td>1</td>
<td>2</td>
<td>7</td>
</tr>
<tr>
<td>Artificial Intelligence, AI</td>
<td>1</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Economic Integration</td>
<td>2</td>
<td></td>
<td>17</td>
</tr>
</tbody>
</table>

Full list of the related topics